Kaseya BMS PSA Migrator

Painlessly transition from your first-generation legacy PSA solution

Let Go of Data Migration Worries

Data is at the heart of your business and that of your customers. Naturally, it's also of paramount concern when it comes to considering a migration to a next-generation business management solution.

Welcome, Kaseya BMS PSA Migrator! A service used to automate the migration of a customer's PSA data into Kaseya BMS, a feature-rich, next-generation business management solution built specifically to help MSPs spend more time selling and delivering services, and less time on non-revenue-generating tasks like billing and project management.

The functionality of BMS coupled with the simplicity of BMS PSA Migrator mitigates the risk of migration while increasing the long-term benefits for you and your customers.

Benefits of the Kaseya BMS PSA Migrator

Detailed Project Plan: Receive a detailed project plan with four specific milestones managed by a Kaseya expert consultant:

K

Exit Program

DisConnect Data Tool

- 1. Discovery
- 2. Migration
- 3. Implementation
- 4. Testing/Training/Completion

Touchless Process: The Kaseya Professional Services Team manages the entire process from start to finish so your MSP can realize the functionality and cost savings of a next-generation PSA without operational

Seamless Automation:

distractions.

Migrate data from your current PSA to Kaseya BMS in 5 days (or less)!

Meet the Migrator Process

The migrator consists of two modules:









Start the process by entering the information below. You will then indicate what data you would like to import into BMS. Click on Run Process when you're ready

browse

ustomer Name ABC123 Company Provided when you setup an API User in ConnectWise

Ya5TYdaNaB4NCvW

✓ Tickets 10/31/2016 □▼ - 1/16/2017 □▼

https://api-aus.myconnectwise.net/

Public Kev

Private Kev

Company ID

Employee

Queues

✓ Time Sh

✓ Expenses
✓ Assets

Knowledge Base
Activities

ke this the default na

Accounts/Comp
 Contacts

A Process as Easy as 1-2-3

- 1. Obtain access to your customer's current PSA API and export its data
- 2. Map data fields
- 3. Post the data to the BMS API

Data Object Migration Checklist

Departments **Opportunities** Hardware Assets Employees Accounts Knowledge Base Account Locations **Opportunity Status** Job Titles Contacts Activities Queues Tickets Projects **Ticket Notes** Tasks **Time Entries Task Time Entries Expense Entries** Task Expense Entries **Client Access Portal Activation** for Contacts

Training

Once your migration is complete, the Kaseya Migration Team will conduct a training session highlighting how users can effectively and efficiently start using BMS.

Low Cost of Ownership with High Return on Investment

The Kaseya BMS PSA Migrator's one-time fee of \$2,500 has a near-immediate return on investment and offers an annual savings of up to 80 percent for years to come vs. other PSA products.

ABOUT KASEYA

Kaseya® is the leading provider of complete IT management solutions for Managed Service Providers and small to midsized businesses. Kaseya allows organizations to efficiently manage and secure IT in order to drive IT service and business success. Offered as both an industry-leading cloud solution and onpremise software, Kaseya solutions empower businesses to command all of IT centrally, manage remote and distributed environments with ease, and automate across IT management functions. Kaseya solutions currently manage over 10 million endpoints worldwide and are in use by customers in a wide variety ofindustries, including retail, manufacturing, healthcare, education, government, media, technology, finance, and more. Kaseya, headquartered in Dublin, Ireland is privately held with a presence in over 20 countries. To learn more, please visit www.kaseya.com



